

CATCHER

可成科技(Catcher Technology)

2014 第三季營運成果說明

投資人關係 2014/11/06

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2014 Q3財務概況



集團合併損益表 (2014 Q3 vs. 2014 Q2)

(In NTD mn)	3Q14		2Q14		q-q
	Amount	%	Amount	%	
營業收入	14,529	100.0%	13,319	100.0%	9.1%
營業毛利	7,094	48.8%	6,557	49.2%	8.2%
營業費用	1,637	11.3%	1,399	10.5%	17.0%
營業淨利	5,457	37.6%	5,157	38.7%	5.8%
稅前淨利	6,293	43.3%	5,436	40.8%	15.8%
稅後淨利	4,811	33.1%	3,644	27.4%	32.0%
基本每股盈餘	\$6.36		\$4.84		\$1.52
EBITDA	6,866	47.3%	6,664	50.0%	3.0%

• EBITDA = 營業淨利 + 折舊 + 攤銷

• 基本每股盈餘計算基準以2014第三季加權平均流動股數756,974仟股



集團合併損益表 (2014 Q3 vs. 2013 Q3)

(In NTD mn)	3Q14		3Q13		y-y
	Amount	%	Amount	%	
營業收入	14,529	100.0%	10,438	100.0%	39.2%
營業毛利	7,094	48.8%	4,348	41.7%	63.2%
營業費用	1,637	11.3%	1,103	10.6%	48.4%
營業淨利	5,457	37.6%	3,245	31.1%	68.2%
稅前淨利	6,293	43.3%	3,415	32.7%	84.3%
稅後淨利	4,811	33.1%	2,771	26.5%	73.6%
基本每股盈餘	\$6.36		\$3.69		\$2.67
EBITDA	6,866	47.3%	4,630	44.4%	48.3%

• EBITDA = 營業淨利 + 折舊 + 攤銷

• 基本每股盈餘計算基準以2014第三季加權平均流動股數756,974仟股



集團合併損益表 (2014 Q1~Q3)

(In NTD mn)	9M14		9M13		y-y
	Amount	%	Amount	%	
營業收入	38,264	100.0%	30,130	100.0%	27.0%
營業毛利	17,954	46.9%	12,853	42.7%	39.7%
營業費用	4,132	10.8%	3,050	10.1%	35.5%
營業淨利	13,823	36.1%	9,803	32.5%	41.0%
稅前淨利	15,588	40.7%	12,931	42.9%	20.5%
稅後淨利	11,439	29.9%	10,329	34.3%	10.7%
基本每股盈餘	\$15.11		\$13.76		\$1.35
EBITDA	18,194	47.5%	13,592	44.4%	33.9%

• EBITDA = 營業淨利 + 折舊 + 攤銷

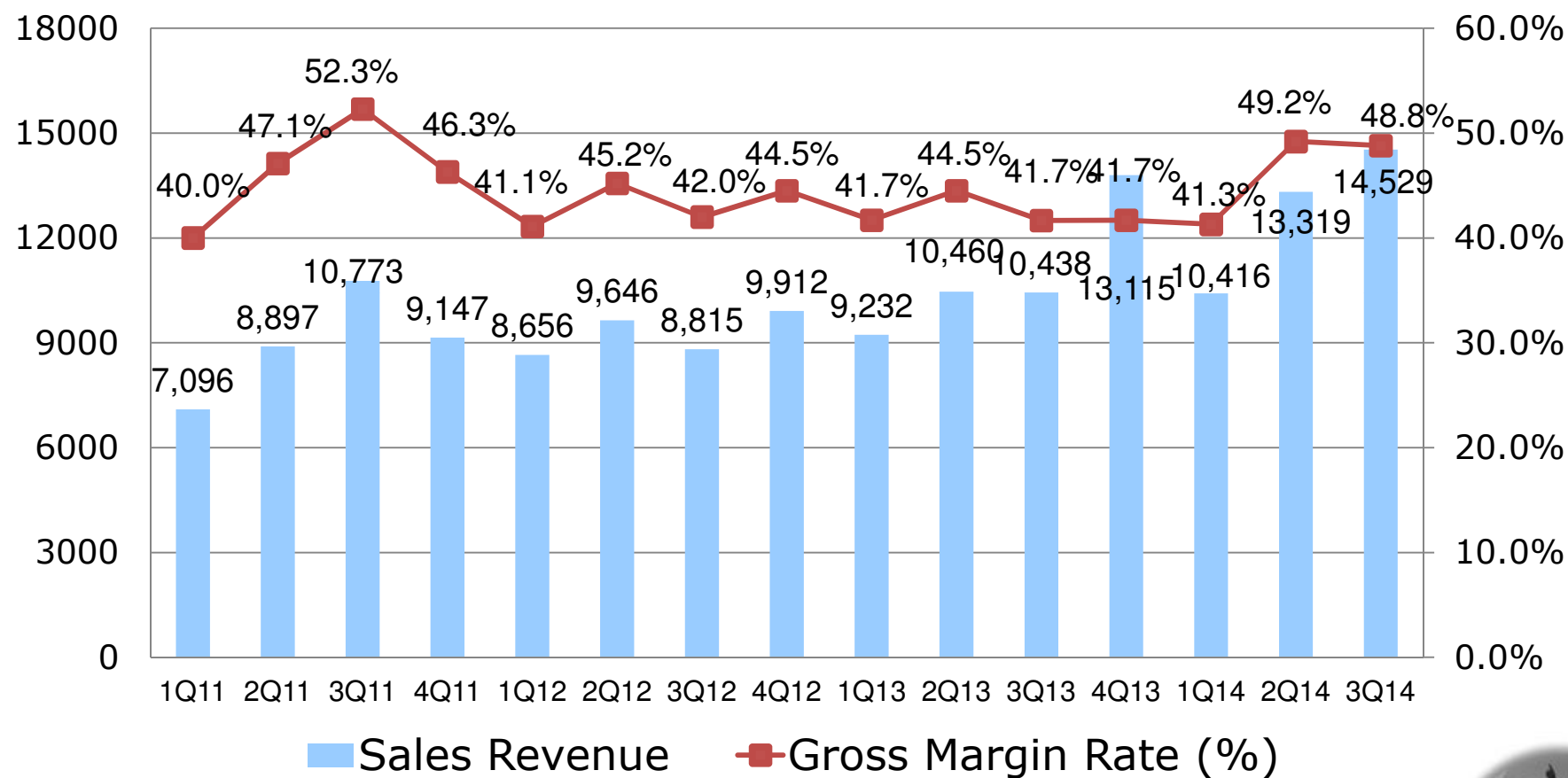
• 基本每股盈餘計算基準以2014第三季加權平均流動股數756,974仟股



營業收入(季)X毛利率

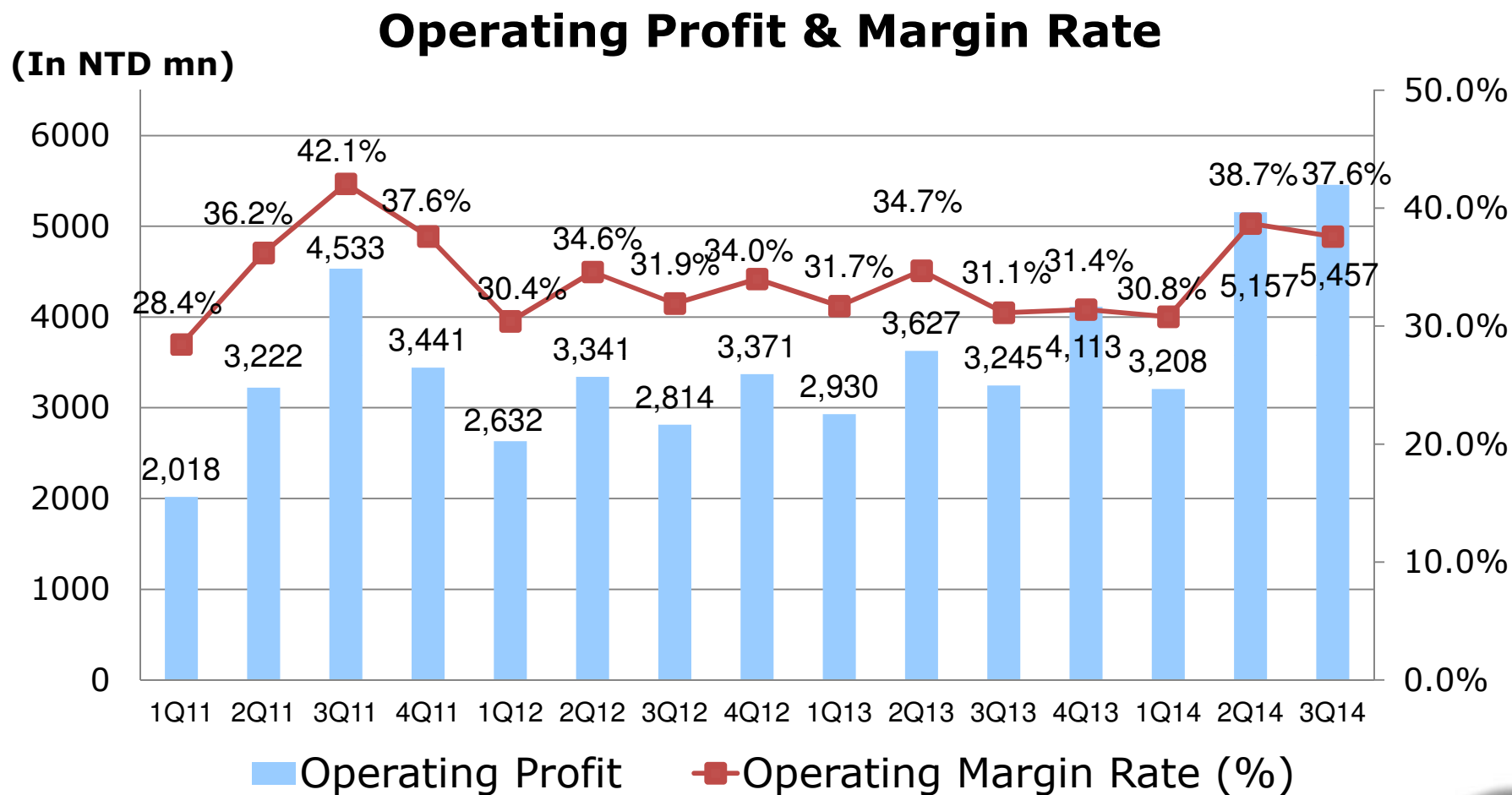
(In NTD mn)

Revenue x Gross Margin Rate

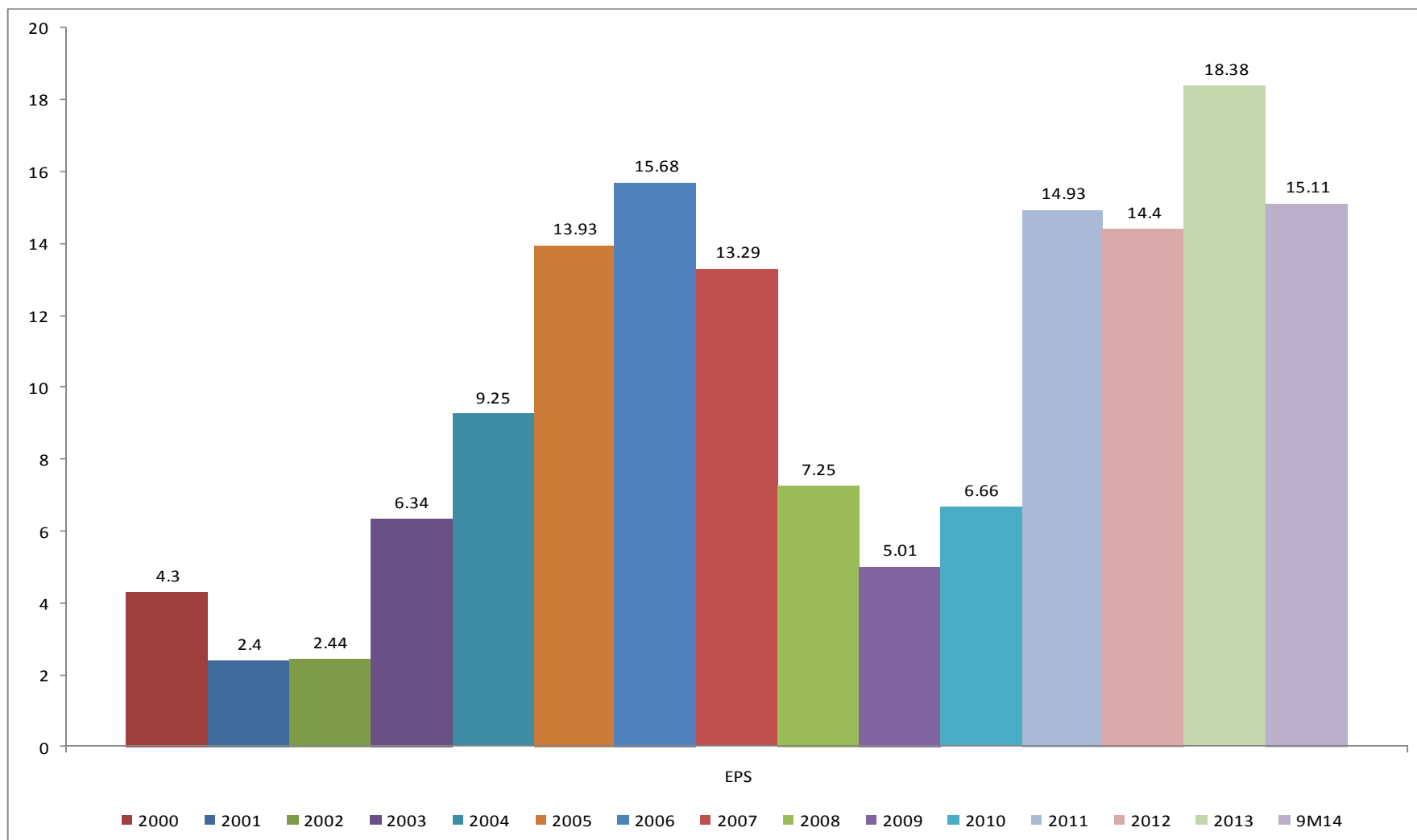


營業淨利&營業淨利率

CATCHER



2000-2014前三季 基本每股盈餘趨勢



集團合併資產負債表

(In NTD mn)

	3Q14		2Q14		3Q13	
總資產	118,769	100%	105,124	100%	99,608	100%
現金及約當現金	48,192	41%	38,901	37%	33,161	33%
流動資產	72,199	61%	63,113	60%	59,677	60%
固定資產	35,473	30%	34,212	33%	34,905	35%
總負債	33,359	28%	27,210	26%	30,318	30%
流動負債	27,494	23%	25,353	24%	30,200	30%
長期負債	5,864	5%	1,856	2%	118	0%
母公司股東權益	85,231	72%	77,740	74%	69,124	70%
負債及股東權益總計	118,769	100%	105,124	100%	99,608	100%
每股淨值	112.6		103.4		\$92.1	

•每股淨值以2014前三季加權平均流動股數756,974仟股為計算基準



現金流量表

CATCHER

(In NTD mn)

	2014 9M	2013 9M
期初現金	39,378	45,400
營運活動之現金流入	19,409	13,105
資本支出	(10,020)	(7,278)
短期&長期借款	(5,480)	(14,891)
其他	4,905	(3,175)
期末現金	48,192	33,161
EBITDA	18,194	13,592
自由現金流量	9,389	5,827

* EBITDA = 營業淨利 + 折舊 + 攤銷

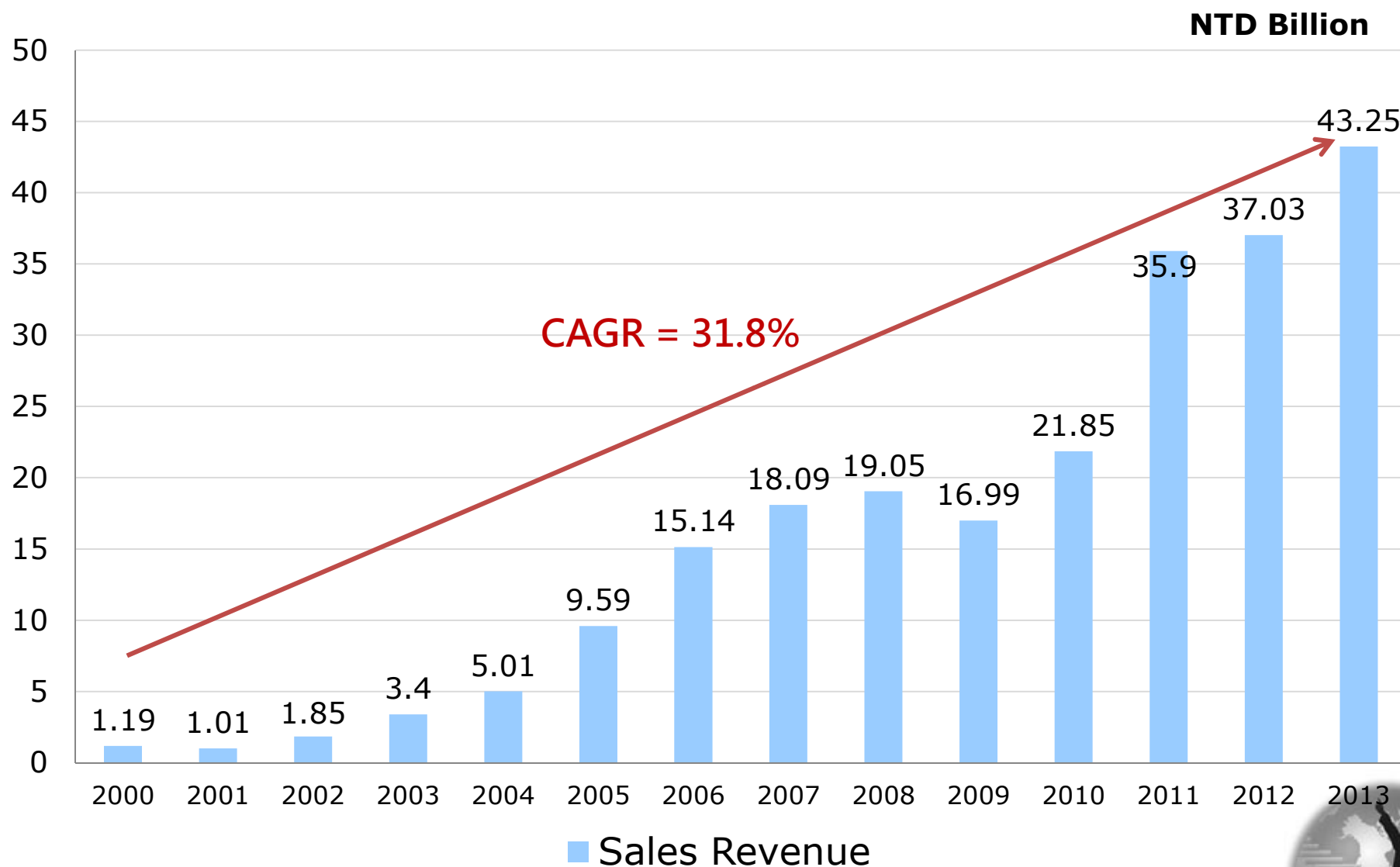
*自由現金流量 = 營業活動之現金流入 - 資本支出



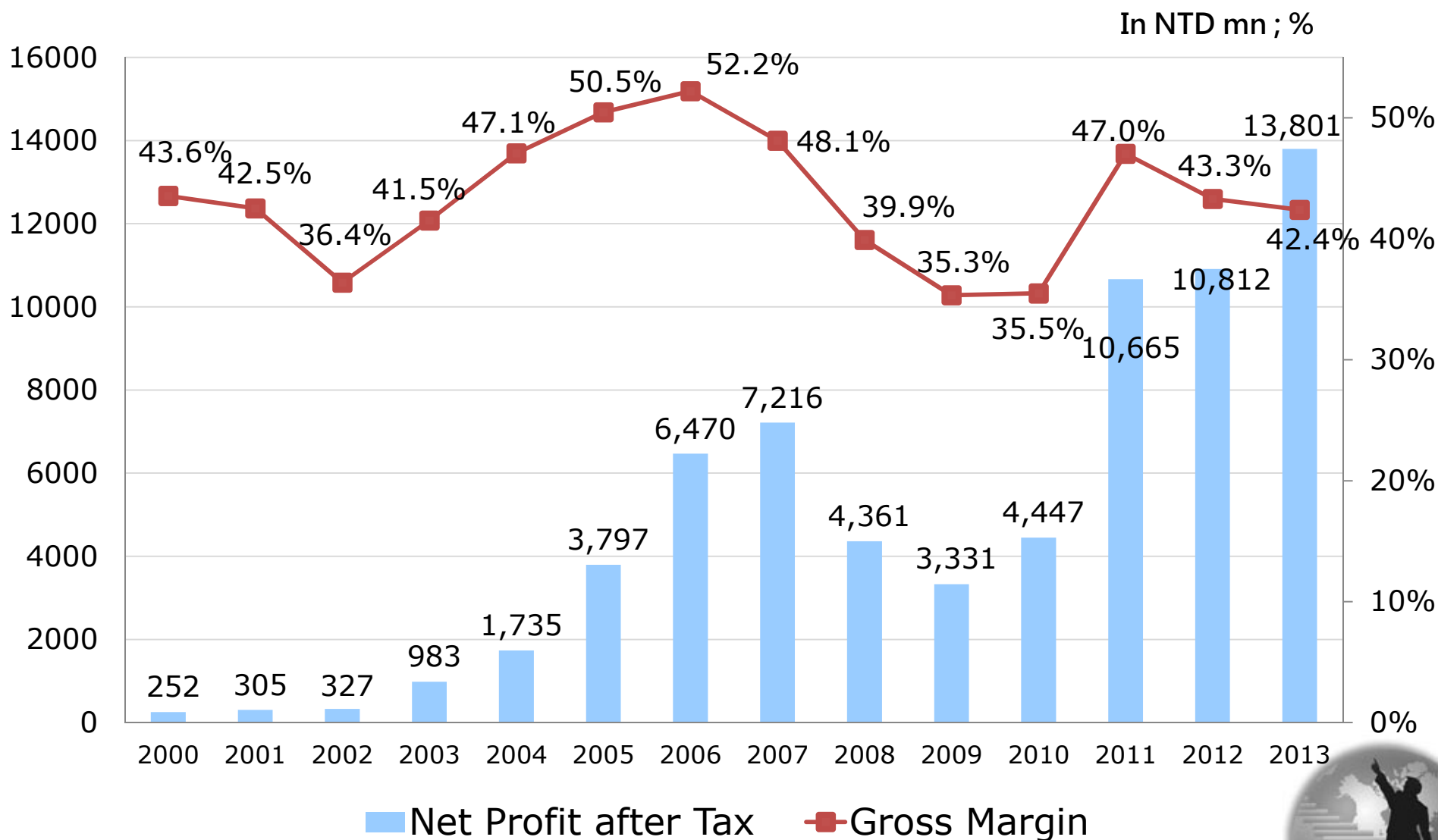
參考附錄



營收成長(2000 ~ 2013)



毛利率 & 稅後淨利 (2000~ 2013)



(可成科技)Catcher Technology

– Innovative Leader in Casing

<http://www.catcher-group.com>

IR@catcher-group.com

